

Designate and Donate—Stocks and Investment Accounts

If you manage your own stock portfolio, there's a very easy way to make a gift to your favorite charity and build your own legacy. Just designate Our Lady of Peace as the beneficiary of all or a percentage of your brokerage account using a beneficiary designation form. After your passing, the account balance you've selected will be transferred to our organization. Where are the forms located? You'll need to contact your brokerage firm and/or search their website for "manage beneficiary designations" or "beneficiary designation form."

Have questions? Contact Lisa Sweeney, the Director of Development at 651-789-6826, or lisas@ourladyofpeacemn.org.