

# Planned Giving

If Our Lady has touched you or your family and you wish to support our mission, please consider us in your philanthropic planning by designating a gift to Our Lady in your will. As a non-profit organization, Our Lady of Peace relies on the support of our generous donors to ensure the continuation of our important mission: providing excellent care, at not charge, to those in need.

The Rose Hawthorne Legacy Society was founded in memory of Our Lady's foundress, and offers services to those wishing to leave a lasting legacy to Our Lady of Peace after their passing. Listed below are a few examples of gifts that may suit your individual situation.

**Bequest.** A gift made through your will or trust can benefit Our Lady of Peace in years to come, perhaps creating an endowment in memory of a loved one. You may designate a specific dollar amount or percentage of your estate for Our Lady of Peace. Sample bequest language is available at [www.ourladyofpeacemn.org](http://www.ourladyofpeacemn.org).

**Publicly Traded Stocks.** Highly appreciated stocks are easy to give and can offer you great tax advantages. If you've held the stock for more than one year, you can avoid paying capital gains tax by making a gift of publicly traded stock to Our Lady of Peace. Your broker can make the transaction electronically, upon your authorization.

**Real Estate.** Real estate, including your residence, vacation home, farmland and other real estate can be donated, subject to Our Lady of Peace Gift Acceptance policy. You can even structure your gift so that you continue to benefit from the property during your lifetime.

**Qualified Retirement Assets.** Your retirement accounts will be subject to income tax if passed on to heirs, but charities benefit from the full value of your account without taxation. Directing your retirement account to Our Lady of Peace as part of your estate planning is a very simple gift to make.

**Gifts that Pay You Income.** Planned gifts such as a Gift Annuity or Charitable Remainder Trust can provide income for you or a family member now and pass to Our Lady of Peace in the future.

By leaving a legacy gift to Our Lady, you will be helping us do what we do today even **better** tomorrow.

## Interested in learning more about The Rose Hawthorne Legacy Society?

Please contact Lisa Sweeney,  
Director of Development, at 651-789-6826  
or [lisas@ourladyofpeacemn.org](mailto:lisas@ourladyofpeacemn.org).

If you would like to learn more about how to include Our Lady of Peace in your planned giving, please provide your information below, detach, and return this card in the envelope provided.

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*Name*

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*Address*

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*City*

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*State*

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*Zip Code*

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*Phone*

■ **I have already included Our Lady of Peace in my planned giving.**

